



· NEW NAME · SAME MISSION · GREATER IMPACT ·

2012: ANNUAL REPORT

CELEBRATING A NEW BEGINNING

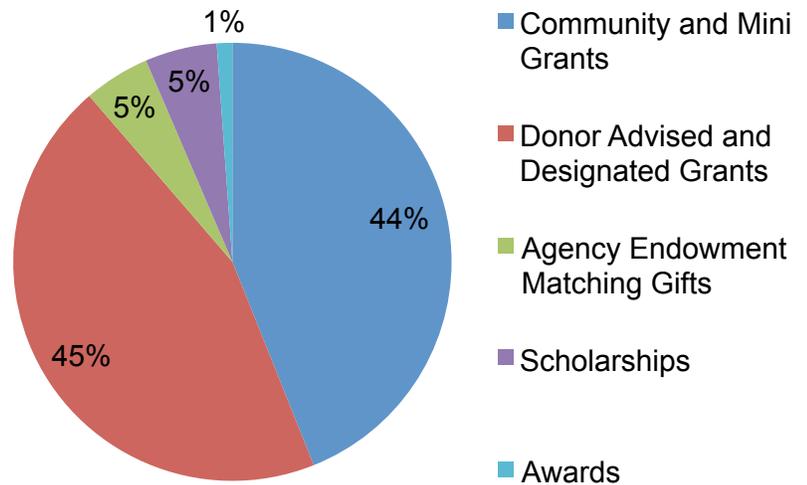
AS THE COMMUNITY FOUNDATION OF HOWARD COUNTY

A major undertaking for the foundation this year was changing our name from The Columbia Foundation to the Community Foundation of Howard County. This new name, which went into effect on May 15, better reflects Howard County's growth, the foundation's diverse donor base and the geographic scope of communities served.

When Columbia-founder Jim Rouse established the foundation, the first community foundation in Maryland, in 1969, his goal was to facilitate philanthropy and help create a nonprofit infrastructure in Howard County. In the 1960s, Howard County was home to approximately 60,000 residents. However, as a result of expanded patterns of housing and development during the past two decades, Howard County is currently home to more than 294,000 residents.

Last year, the foundation funded 100 nonprofits whose services affected more than 178,000 residents throughout neighborhoods in Columbia and as far east as Elkridge and Savage, as far south as Fulton and North Laurel, as far west as Glenwood and Woodbine and all the communities in between. As the community has grown, its needs have grown, and the foundation has grown to meet those needs. What remains the same is our commitment of service to our donors, charitable funds, nonprofit organizations and the community. Working together, we're able to leverage collective knowledge, creativity and resources for a greater impact than any one of them could make alone.

2012 Grants and Scholarships Summary



| | |
|--|------------------|
| Community and Mini Grants..... | \$315,000 |
| Donor Advised and Designated Grants..... | \$320,602 |
| Agency Endowment Matching Gifts | \$34,959 |
| Scholarships | \$38,000 |
| Awards..... | \$8,200 |
| TOTAL..... | \$716,761 |

COLUMBIA FOUNDATION 2012 BOARD OF TRUSTEES

Earl Armiger, Chair
Orchard Development Corporation

Brian Walter, Vice Chair
M & T Bank Corp.

Bruce Harvey, 2nd Vice Chair
Williamsburg Homes

Michael F. Croxson, Treasurer
Seneca One Finance, Inc.

Mary E. Glagola, Secretary
JPB Partners

Faith Horowitz, Officer-at-Large
Fourth Dimension Engineering, LLC

Mary Ann Scully, Immediate Past Chair
Howard Bank

Andy Barth

Buffy Beaudoin-Schwartz
Association of Baltimore Area
Grantmakers

Edward Berman
E.J. Berman and Associates

Mark D. Biegel
Biegel & Waller LLC

Bernie Bradley
InSight Performance Group, LLC

Tom Coale
Goodell, DeVries, Leech & Dann, LLC

Dorothy Doub
Custom Media Options, LLC

Doug Douglas
New Day Financial

Nuala Duffy

Neil Gordon

Margaret Kim
ALLCARE of Maryland

Rick Kohr
Evergreen Advisors LLC

2012: A YEAR IN REVIEW

To give you a sense of how your support of CFHoCo helps make a tangible difference in Howard County, here are some of the highlights of the foundation's numerous accomplishments in 2012:

- **Awarded \$295,000 in community grants to 44 local human services, arts and cultural, civic and educational nonprofit organizations** whose services directly impacted the lives of more than 178,000 county residents. These were the first grant distributions from the foundation's new community grant program, which combines operational and project requests into one funding cycle.
- **Awarded 15 mini-grants totaling \$20,000 to fund pilot projects, organizational improvements and equipment purchases for organizations** that deliver services to Howard County residents in the areas of human services, arts and culture, education, environment and community affairs. The foundation quickly awards mini-grants, ranging from \$500 to \$2,000 per awardee, to meet time-sensitive community needs.
- **Processed and awarded \$358,433 in grants** to eligible nonprofits recommended by donors from their donor-advised and designated funds.
- **Awarded 18 scholarships to Howard County seniors in high school** planning to pursue higher education. CFHoCo scholarships, established by individual donors and organizations, support students with a wide range of experiences, interests and goals.
- **Partnered with Lincoln College of Technology in Columbia, Md., to provide students with the opportunity to learn general office duties at CFHoCo's office in Columbia.** Through the partnership, a student worked in the office up to 20 hours per week and received payment through the America Reads Federal Work Study Program.
- **Managed in excess of 300 funds with more than \$15 million in assets** for individuals, families, corporations and organizations to help them achieve their charitable goals and maximize the impact of their giving. These funds included unrestricted, field of interest, donor-advised, designated and agency funds as well as funds for donors who wished to honor or memorialize a loved one by creating a scholarship or award. The foundation not only assisted with establishing those funds, but also provided the expertise to administer the scholarships and awards.
- **Received more than 1,700 gifts totaling more than \$1,323,000** to support our grant programs, charitable funds, events and other philanthropic programs.
- **More than 600 Howard County VIPs, friends and donors attended the 30th Annual Spring Party** on May 15 in the Horowitz Visual and Performing Arts Center at Howard Community College, which raised nearly \$125,000 for the foundation's programs and services.
- **Presented the first Howard County Philanthropist of the Year awards to the Lundy Family Foundation and Harkins Builders** at our Annual Dinner on November 15 to recognize local philanthropists and encourage like-minded individuals and organizations to consider giving back to Howard County.
- **Presented The Casey and Pebble Willis Making a Difference Award to Neighbor Ride.** This award, which includes \$2,500, memorializes Carolyn "Casey" Willis, a community activist who lived in Howard County for 26 years, and her husband Dr. Eugene "Pebble" Willis, an orthopedic surgeon.
- **Presented the Leadership Council Award to Lara Weathersbee of the Domestic Violence Center of Howard County.** This award, which includes \$1,000 for the nonprofit, recognizes nonprofit leaders between ages 25 and 45.
- **The Women's Giving Circle awarded \$25,000 in grants** to support women and girls in Howard County from its donor-advised fund managed by the foundation.

Marcia Leonard
Howard County Public School System

Joseph Maranto
Constellation Energy

Joseph Murray
Ascend One

Anne Rogers

John A. Scaldara Jr.
The Columbia Bank

Lynne Schaefer
UMBC

Barb Van Winkle
Nancy Adams Personnel of Columbia

STAFF

Beverly White-Seals, president & CEO

Tracy Locke-Kitt, program officer

Debbie Daskaloff, development officer

April Wainwright, office administrator

Cynthia Taliano, accountant**

**Bonnie Henson Communications,
PR & Marketing****

** Contractual



**THE COLUMBIA FOUNDATION, INC.
STATEMENT OF FINANCIAL POSITION
DECEMBER 31, 2012**

Assets

| | | |
|-------------------------------------|----|------------|
| Cash and Cash Equivalents | \$ | 888,673 |
| Pledges Receivable, Net of Discount | | 239,061 |
| Notes Receivable, Net of Reserve | | 41,326 |
| Property and Equipment, Net | | 3,260 |
| Other Assets | | 5,301 |
| Long-term Investments | | 14,138,842 |

Total Assets \$ 15,316,463

Liabilities and Net Assets

| | | |
|------------------|----|--------|
| Liabilities: | | |
| Grants Payable | \$ | 15,000 |
| Accounts Payable | | 1,999 |
| Deferred Revenue | | - |

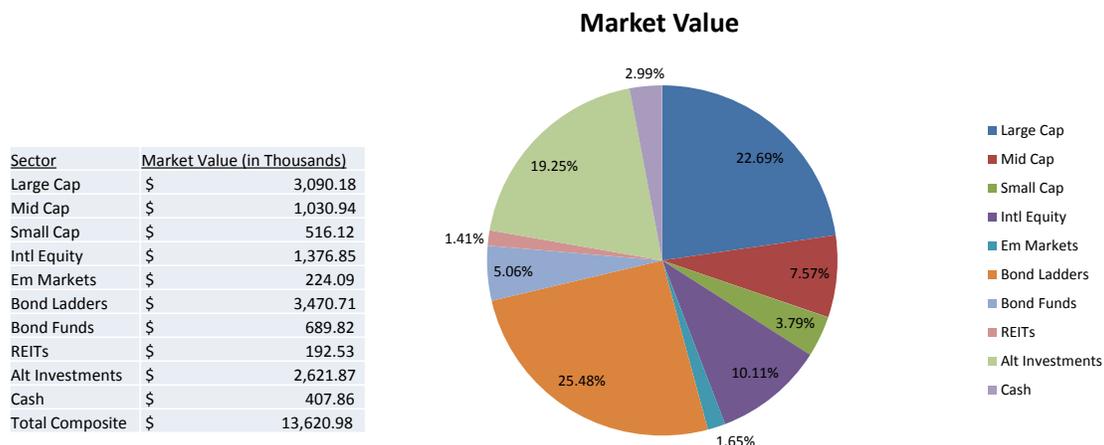
Total Liabilities 16,999

| | | |
|------------------------|--|------------|
| Net Assets: | | |
| Unrestricted | | 15,261,432 |
| Temporarily Restricted | | 38,032 |

Total Net Assets 15,299,464

Total Liabilities and Net Assets \$ 15,316,463

Investment Allocation



- Year Ending 12/31/2012 Performance = 9.46%
- Weighted Average Maturity for Bond Ladder = 2.8 years
- Current Yield to Maturity (YTM) for Bond Ladder = 0.50%

THE COLUMBIA FOUNDATION, INC.
STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS
FOR THE YEAR ENDED DECEMBER 31, 2012

| | Unrestricted | Temporarily Restricted | Total |
|---|---------------------|-----------------------------------|-------------------|
| Revenues, Gains and Support | | | |
| Contributions | \$ 765,671 | \$ 22,000 | \$ 787,671 |
| Special Events: | | | |
| Gross Revenue | 123,500 | - | 123,500 |
| Less Direct Benefit to Donor | (27,054) | - | (27,054) |
| Net Special Events Revenue | 96,446 | - | 96,446 |
| Investment Income | 428,453 | - | 428,453 |
| Recovery of Bad Debt | 46,641 | - | 46,641 |
| Miscellaneous Income | 6,886 | - | 6,886 |
| Net Realized and Unrealized Gain (Loss) on Investments | 878,563 | - | 878,563 |
| Net Assets Released From Restrictions | 97,418 | (97,418) | - |
| Total Revenues, Gains and Support | 2,320,078 | (75,418) | 2,244,660 |
| Expenses | | | |
| Program Expenses: | | | |
| Grants | 648,811 | - | 648,811 |
| Scholarships and Awards | 42,950 | - | 42,950 |
| Designated Programs | 291,332 | - | 291,332 |
| Total Program Expenses | 983,093 | - | 983,093 |
| Supporting Services: | | | |
| Management and General Expenses | 171,482 | - | 171,482 |
| Fundraising Expenses | 195,590 | - | 195,590 |
| Total Supporting Services | 367,072 | - | 367,072 |
| Total Expenses | 1,350,165 | - | 1,350,165 |
| Change in Net Assets | 969,913 | (75,418) | 894,495 |
| Net Assets, Beginning | 14,291,519 | 113,450 | 14,404,969 |
| Net Assets, Ending | \$ 15,261,432 | \$ 38,032 | \$ 15,299,464 |

2012 COMMUNITY GRANTS

HUMAN SERVICES

Adaptive Living \$1,000.00
Operational funding for its residential and support program to promote independence for individuals with disabilities

American Red Cross Chesapeake Region \$5,000.00
Operational funding to support its training, disaster relief and blood collection services in Howard County

Arc of Howard County \$11,000.00
Operational funds to support its services including day services for adults, residential services and family support for people with intellectual and developmental disabilities

AT:LAST \$10,000.00
Funding to help individuals with autism select lower cost mainstream technologies (iPods, iPads, etc.) to foster communication, learning, employment and independent living

Best Buddies Maryland \$5,000.00
Operational funding to continue its friendship match programs for people with disabilities

Better BedRest \$1,000.00
Operational funds to continue its support and assistance programs for women placed on bed rest due to complications of pregnancy

Big Brothers Big Sisters of Central Maryland \$3,000.00
Operational funds to support its case management services for Howard County residents matched in mentoring relationships

Bridges to Housing Stability \$12,000.00
Operating funds to support its housing and eviction prevention programs

Camp Attaway \$3,000.00
Funding to continue its summer therapeutic program for at-risk children

Columbia Triathlon Association \$4,000.00
Funding for its Youth Triathlon Project

Community Action Council of Howard County \$12,000.00
Funding for its Dream\$avers program

Domestic Violence Center of Howard County \$15,000.00
Operating funds for its services including counseling, education, shelter and abuser intervention

FIRN \$11,000.00
Operational support for its information and referral, immigration counseling, interpreting/translating, and English tutoring services

FISH of Howard County \$9,000.00
Operational funding to assist county residents with evictions, utility cut-offs, prescriptions and the provision of food delivered to their homes

Gilchrist Hospice Care \$8,000.00
Funding to continue providing comprehensive end-of-life care to Howard County patients

Girl Scouts of Central Maryland \$5,000.00
Funding for GirlZ Go Fit! Program that addresses the issue of obesity in girls grades K-5

Grassroots Crisis Intervention Center \$14,000.00
Operational funding for its programs including walk-in counseling, crisis services, day resource center and shelter programs

Meals on Wheels of Central Maryland \$12,000.00
Funding to support its Howard County home-delivered meal program

NAMI Howard County \$7,500.00
Operating support to continue its outreach, education and support programs to improve the lives of people living with mental illness

National Family Resiliency Center \$9,000.00
Operational funding to support its clinical services and educational programs

Neighbor Ride \$10,000.00
Operating funds to continue serving Howard County's seniors

**Salvation Army,
Howard County Family Service Center** \$5,000.00
Operational funding to continue serving the county's neediest population

Special Olympics MD Howard County \$7,500.00
Operational funding for its training and competition programs

Voices for Children \$4,500.00
Operational support to continue addressing the needs of abused and neglected children in the Howard County court system

ARTS & CULTURAL

B&O Railroad Museum: Ellicott City Station \$7,500.00
Operational funding to support its programs and educational resources

Candlelight Concert Society \$10,000.00
Operating support for its Chamber and CandleKids Music series, outreach programs and master classes

Chesapeake Shakespeare Company \$5,000.00
Funding for its Free Shakespeare for Kids summer program

Columbia Bands \$4,000.00
Funding for its free Howard County concerts and programs

Columbia Center for Theatrical Arts \$1,000.00
Operational funding for its conservatory, theatrical arts productions and outreach programs

Columbia Festival of the Arts \$15,000.00
Operational funds to continue offering its programs and events

Columbia Orchestra \$10,000.00
Operating funds to support its concerts and programs

HoCoPoLitSo \$6,000.00
Operating support to continue its live literary arts programs and events

Howard County Arts Council \$6,000.00
Operating funds to support its programs, classes, exhibits and outreach

Little Patuxent Review \$1,500.00
Operating funds for its journal and salon series

Sundays at Three \$2,000.00
Operational support for its 15th chamber music concert season

Young Audiences of Maryland \$4,000.00
Funding for its various Howard County arts programs

EDUCATION & COMMUNITY AFFAIRS

A-OK Mentoring - Tutoring \$3,000.00
Operational funding for its mentoring program

Conexiones \$4,500.00
Operational funds to continue its work on behalf of Howard County's Hispanic students

Cradlerock Children's Center \$3,000.00
Funding for its Scholarships for Immersion Program and preschool for children of recent immigrants

HC DrugFree \$7,500.00
Operating support to continue its programs for parents and teens

Howard County Foundation for Black Educational and Cultural Achievement \$2,000.00
Operating support to continue offering scholarships to Howard County students

Junior Achievement of Central Maryland \$7,500.00
Operational funding to continue its Howard County programs to prepare young people to succeed in a global economy

Linwood Center \$6,000.00
Operational funding to support its day programs and residential services for children and adults living with autism

Pinnacle Empowerment Center \$5,000.00
Operating funds for its career and life coaching, career management training and resource coordination programs

2012 SCHOLARSHIP RECIPIENTS

ASCEND ONE SCHOLARSHIP
Ruchi Gondalia

KAREN AND HOWARD CAROLAN SCHOLARSHIP
Juliet Ayer

MIKE CHANG SUNSHINE SCHOLARSHIP
Wilson Low

MICHAEL JOSEPH DEETS SCHOLARSHIP
Jamie Tsao

ROBERT J. GAW MEMORIAL SCHOLARSHIP
Adriana Vitagliano

FREEMAN K. HILL TEEN SCHOLARSHIP
Kelly Pool

MARK HOLLINGSWORTH SCHOLARSHIP
Alyssa Erb

DOUG PARKER SCHOLARSHIP
Alexis Briscoe

AMANDA POST "AMANDAWINS" RIVER HILL HIGH SCHOOL STUDENT-ATHLETE SCHOLARSHIPS
Katherine Marlatt
Oliver Zhao

AMANDA POST "AMANDAWINS" SOCCER ASSOCIATION OF COLUMBIA/HOWARD COUNTY STUDENT-ATHLETE SCHOLARSHIP
Gillian Sawyer

C. MERRITT PUMPHREY MEMORIAL SCHOLARSHIP
Daniel Beschner

STEPHANIE RUSSEL SCHOLARSHIP
Connie Chen

KIT SFEKAS MEMORIAL SCHOLARSHIP
Abigail Smith

TROPF FAMILY SCHOLARSHIPS
Sara Kreshpanji
Gillian Sawyer
Iowis Zhu
Rupini Shukla

2012 MINI GRANTS AWARDED

Girls on the Run of Central Maryland \$1,000.00
Funding for race equipment and supplies for biannual 5K events for girls in grades 3–8

Howard County Conservancy \$2,000.00
Funding towards educational displays in the new three season classroom in the historic bank barn

Leadership Howard County \$1,500.00
Funding for a new projector and sound system to be used in annual Leadership program events presentations

Mission Excellence (Islamic Leadership Institute of America) \$1,000.00
Funding towards a Robotics Club for Howard County youth ages 11–18 to apply their interests and skills in STEM

Bright Minds Foundation \$1,000.00
Funding to hire a consulting company to provide a formal board development program and refine its organizational structures and policies

Columbia Pro Cantare \$1,200.00
Funding for the modernization and updating of office systems and equipment

Howard County Ballet \$1,500.00
Funding for the replacement of its Marley floor

Kinetics Dance Theatre \$1,200.00
Funding to support the upgrade of its IT systems

Patapsco Heritage Greenway \$1,200.00
Funding for a projector and chemical testing kit for its new Creek Scene Investigation program

Success in Style \$1,000.00
Funding for the development of a Retail Training/Certification Program to enhance the work experience and training of candidates with entry-level skill sets

African Art Museum of Maryland \$1,600.00
Funding to purchase a computer, hardware and software

Counselors Helping Asian Indians \$2,000.00
Funding to work with a consultant on strategic planning and board development

Generation Hope \$750.00
Funding to assist with expenses and program activities for the pilot Hope Scholar Program in Howard County

Green Building Institute \$1,000.00
Funding to support development and promotion of a customized rain garden installation app for Howard County

Rebuilding Together Howard County \$1,600.00
Funding to purchase a laptop and printer

2012 COMMUNITY GRANTS BREAKDOWN

| | |
|------------------------------------|------------------|
| Human Services..... | \$184,500 |
| Arts & Culture | \$72,000 |
| Education & Community Affairs..... | \$38,500 |
| TOTAL..... | \$295,000 |

2012 Community Grants Breakdown

